DOB: \_\_\_\_\_

Appointment Date:\_\_\_\_\_

\_Arrival Time:\_\_\_\_\_:

/inke Orthopedic ain Management Center

# \*PLEASE REVIEW, COMPLETE AND SIGN ALL FORMS BEFORE YOUR SCHEDULED APPOINTMENT.\*

# THINGS TO BRING WITH YOU TO YOUR APPOINTMENT:

- Insurance card/Valid Picture ID
- Insurance Authorization (if needed)
- Insurance co-payment (if applicable)
- List/Bottle of Current Medications
- Any Additional Records/Imaging Pertaining to Your Diagnosis

### \*\*\*PLEASE DO NOT MAIL THIS PACKET BACK TO THE OFFICE. Please bring this <u>COMPLETED</u> packet in with you to your appointment. If these items are not present <u>at the time of check-in your appointment will be rescheduled.</u>

PLEASE REVIEW THE <u>OPIOID AGREEMENT</u>. A COPY OF THIS AGREEMENT WILL BE GIVEN TO YOU AT YOUR APPOINTMENT.

Contact Phone #: 757-216-4030 Fax #: 757-216-4029

Locations:

*Chesapeake (located next to Chartway Federal Credit Union)* 808 Eden Way North, Suite 102, Chesapeake, VA 23320

Suffolk (Drive past the Sports Medicine Building, pass Jonathan's Way, Applewood Office Park on the right, turn here, second tan brick building) 154 Burnett's Way, Suite 101, Suffolk, VA 23434

□Beth Winke, MD □Hillary Baker, PA □Raymond Clifton, PA □Brittany Horton, NP □LaTara Harris, NP

PATIENT NAME:

DOB: \_\_\_\_\_



#### Directions

#### CHESAPEAKE LOCATION 808 Eden Way North, Suite 102, Chesapeake, VA 23320

Take the Greenbrier Parkway South exit. Go to second stop light (Eden Way North), turn right. Get in your right turn lane, just past 7-11. We are located right after Dominion Eye Care and before Chartway Federal Credit Union. The nearest cross street is Eden Way and Stephanie Way. If you have reached the UPS Store, you have gone too far.

#### SUFFOLK LOCATION

154 Burnetts Way, Suite 101, Suffolk, VA 23434

From I-664 South

- Take exit 13A (US-13S/US-58W toward US-460W/Suffolk)
- Take the VA-10/VA-32 exit toward Smithfield/Newport News/Downtown Suffolk
- Turn right at the end of the exit onto Godwin Blvd.
- Turn the first right onto Burnett's Way
- Drive past the Sports Medicine Building
- Pass Jonathan's Way
- Applewood Office Park on the right, turn here (right before you enter the neighborhood)
- Second tan brick building

#### From Franklin

- Take US-58E
- Take the VA-10/VA-32 exit toward Smithfield/Newport News/Downtown Suffolk
- Turn left at the end of the exit onto Godwin Blvd.
- Turn the first right onto Burnett's Way
- Drive past the Sports Medicine Building (really tall)
- Pass Jonathan's Way
- Applewood Office Park on the right, turn here (right before you enter the neighborhood)
- Second tan brick building

#### From Smithfield

- Take VA-10 (Benn's Church Blvd., which becomes Godwin Blvd.) to Suffolk
- Turn left onto Burnett's Way
- Drive past the Sports Medicine Building (really tall)
- Pass Jonathan's Way
- Applewood Office Park on the right, turn here (right before you enter the neighborhood)
- Second tan brick building

#### From Ahoskie

- Take N Carolina Hwy 11 North to US-258 N into Virginia
- Make a slight right onto VA-189 (S Quay Road)
- Take US-58E,
- Take the VA-10/VA-32 exit toward Smithfield/Newport News/Downtown Suffolk
- Turn left at the end of the exit onto Godwin Blvd.
- Turn the first right onto Burnett's Way
- Drive past the Sports Medicine Building (really tall bldg.)
- Pass Jonathan's Way
- Applewood Office Park on the right, turn here (right before you enter the neighborhood)
- Second tan brick building

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154 Burnett's Way, Suite101, Suffolk VA 23434

Phone 757.216.4030 / Fax 757.216.4029

| PATI | ENT | NAME: |
|------|-----|-------|
|------|-----|-------|



# Please complete and bring to the appointment SHORT PATIENT HISTORY FORM

| Name:  | Date of Visit: |
|--|----------------|
| Current symptoms or problem  |                |
| How long have you had the problem?   |                |
| Referring Physician/Primary Care Provider:   |                |
| Previous Pain Management:   Yes  No: if yes, who, where:                                 |                |
| Current medications: Please list all medications and prescribing                         | doctor:        |
|  |                |
|  |                |
|  |                |
|  |                |
|  |                |
|  |                |
|  |                |
| Allergies:   |                |
| Medical History: Please list all medical problems  |                |
|  |                |
|  |                |
|  |                |
|  |                |
| Surgical History: Please list all surgeries and year                                     |                |
|  |                |
|  |                |
| Diseases that run in your family:  |                |
| Diseases that run in your family:<br>Do you smoke?  Ves  No If yes, how much?            |                |
| Do you drink?  Yes No If yes, how much?  |                |
|  |                |
| Do you use illegal substances or have a history of substance at substances and how much? |                |
| Do any of your relatives have a history of substance abuse?                              | ∕es ⊡No        |
| Phone 757.216.4030 / Fax 757.216.4029  | 2   22         |

| PATIENT NAME: |  |
|---------------|--|
| DOB:          |  |



# **Please complete and bring to the appointment** COMPREHENSIVE REHABILITATION PAIN QUESTIONNAIRE

| Name:                                      |                                   | Date of Visit:                                      |                  |                 |               |  |  |
|--|-----------------------------------|---|------------------|-----------------|---------------|--|--|
| Age:                                       | _ Date of birth                   | ate of birth: Date of injury/onset of symptoms:     |                  |                 |               |  |  |
| Referred by:                               |                                   |   | State            | ment of Proble  | m:            |  |  |
| Circumstance                               | es of injury/ons                  | et:   |                  |                 |               |  |  |
| Location at ti                             | me of injury/on                   | set:  |                  |                 | Time:         |  |  |
| What increas                               | es your sympto                    | oms? (Mark all                                      | that apply)      |                 |               |  |  |
| □Sitting                                   | □Bending                          | □Stooping   | □Reaching        | □Pinching       |               |  |  |
| □Standing                                  | Lifting                           | □Coughing   | □Gripping        | □Reclining      | □ Squatting   |  |  |
| □walking                                   |                                   | □Driving  | □Sneezing        | □Other          |               |  |  |
| What time of<br>What percen<br>What percen | day is your pa<br>tage of your pa | in least?<br>lin is arm or leg<br>lin is neck or ba | pain?            |                 |               |  |  |
| Please list th                             | ree (3) goals y                   | ou would like to                                    | achieve as a r   | esult of medica | al treatment? |  |  |
| Which daily a                              | activities are aff                | fected by your c                                    | current pain cor | ndition?        |               |  |  |

808 Eden Way N, Suite 102, Chesapeake, VA 23320 154 Burnett's Way, Suite101, Suffolk VA 23434 Phone 757.216.4030 / Fax 757.216.4029





#### Please complete and bring to the appointment

Mark the areas on your body where you feel your pain. Include all affected areas. Use the appropriate symbols indicated below.

| Ache>>> | Numbness=== | Pins & Needles+++ | Burning XXX | Stabbing /// |
|---------|-------------|-------------------|-------------|--------------|
|         |             |                   |             |              |
|         |             | P                 |             |              |

Is your pain constant? I Yes I No If yes, has it been constant for the last year? I Yes No If no, how many days per week do you have pain? How many hours per day?

| Please   | place an "         | X" in the     | e box be       | elow to in     | ndicate   | the leve  | l of your | pain       |           |            |             |        |
|----------|--------------------|---------------|----------------|----------------|-----------|-----------|-----------|------------|-----------|------------|-------------|--------|
|          | None/0             | 1             | 2              | 3              | 4         | 5         | 6         | 7          | 8         | 9          | 10          |        |
| Today    |                    |               |                |                |           |           |           |            |           |            |             |        |
| Least    |                    |               |                |                |           |           |           |            |           |            |             |        |
| Worst    |                    |               |                |                |           |           |           |            |           |            |             |        |
| How wo   | uld you de         | scribe tl     | he overa       | all sever      | ity of yo | ur pain?  |           | L          |           |            |             |        |
|          | Mild, nuis         | ance pa       | in             |                |           | N         | loderate  | e – I am   | having    | difficulty | dealing wi  | th it  |
|          | Mild to mo         | oderate,      | but I ca       | in live w      | ith it    |           | Severe    | – it is ru | ining m   | y quality  | of life     |        |
| Please   | place a ch         | eckma         | <u>rk next</u> | <u>to your</u> | daily a   | ctivities | on a ty   | pical d    | <u>ay</u> |            |             |        |
| Drivin   | 0                  |               |                | •              |           | Vacuum    | •         |            | •         | •          |             |        |
|          | Do dishes          |               |                | s self         |           |           |           |            |           | 20 mins    | ,           |        |
|          |                    | -             |                |                |           | -         |           | ng/puttir  | ng away   | groceri    | es(unassist | ied)   |
|          | s: Go up/c         | iown at       | least o        | ne fiign       | t of ste  | ps unas   | sisted    |            |           |            |             |        |
| 808 Ede  | n Way N, Suite 102 | 2, Chesapeak  | e, VA 23320    |                |           |           |           |            |           |            |             |        |
| 154 Burr | nett's Way, Suite1 | 01, Suffolk V | A 23434        |                |           |           |           |            |           |            |             |        |
| Phone 7  | 57.216.4030 / Fax  | 757.216.4029  |                |                |           |           |           |            |           |            | Ę           | 5   23 |



# Please complete and bring to the appointment

#### Please place "X" on all of the previous medications that you have tried:

| Medication:           | Discontinued Reasons | Medication:         | Discontinued Reasons |
|-----------------------|----------------------|---------------------|----------------------|
| □Actiq                |                      | □ Neurontin         |                      |
| □Arhrotec             |                      | □Nucynta            |                      |
| □Aspirin              |                      | □Opana/Oxym         | orphone              |
| □Baclofen             |                      | □Oxycodone _        |                      |
| □Belbuca              |                      | □Oxycontin _        |                      |
| □Butrans              |                      | □Pamelor/Nort       | riptyline            |
| □Celebrex             |                      | □Paxil              |                      |
| □Compound cream       |                      | □Pennsaid           |                      |
| □Cymbalta             |                      | □Percocet           |                      |
| Demerol/Meperidin     | e                    | □Prozac             |                      |
| Diclofenac/Voltarer   | )                    | □Relafen            |                      |
| Dilaudid/Hydromor     | phone                | □Robaxin/Meth       | nocarbamol           |
| □Duragesic patch/Fe   | entanyl              | □Skelaxin/Meta      | axalone              |
| □Effexor              |                      | □Soma               |                      |
| □Elavil/Amitriptyline |                      | Suboxone            |                      |
| □Flector patches      |                      | □Tegretol _         |                      |
| □Flexeril             |                      | □Topamax/Top        | piramate             |
| □Hydrocodone          |                      | Tramadol            |                      |
| □lbuprofen            |                      | □Tylenol _          |                      |
| □Lexapro              |                      | □Tylenol #3/Ty      | /lenol #4            |
| □Lidoderm patches     |                      | Ultram/Ultrace      | et/Ultram ER         |
| □Lorzone              |                      | □Valium             |                      |
| □Lyrica               |                      | $\Box$ Voltaren gel |                      |
| □Methdone             |                      | <u> </u>            |                      |
| □Mobic                |                      | □Xanax              |                      |
| □Morphine             |                      | □Zanaflex/Tiza      | nidine               |
| □MS Contin            |                      | □Zoloft             |                      |
| □MSIR                 |                      | □Zonegran _         |                      |
| □Naprosyn             |                      |                     |                      |



#### Please complete and bring to the appointment

# Please mark an "X" on all of the previous treatments/Circle Yes/No on each marked:

| Treatment / Procedure  | Limited Relief                     | Lasting Relief                   |
|--|------------------------------------|----------------------------------|
| □PT / OT   | Yes / No                           | Yes / No                         |
| □Orthotic Device (Brace)   | Yes / No                           | Yes / No                         |
| □TENS Unit   | Yes / No                           | Yes / No                         |
| □Osteopathic Manipulation  | Yes / No                           | Yes / No                         |
| □Epidural Injection  | Yes / No                           | Yes / No                         |
| □Facet Block   | Yes / No                           | Yes / No                         |
| □Sacroiliac Joint Injection  | Yes / No                           | Yes / No                         |
| □Trigger Point Injection   | Yes / No                           | Yes / No                         |
| □Joint Injection   | Yes / No                           | Yes / No                         |
|  | Yes / No                           | Yes / No                         |
| Chiropractor   | Yes / No                           | Yes / No                         |
| □Stimulator/Pump   | Yes / No                           | Yes / No                         |
| □Massage Therapy   | Yes / No                           | Yes / No                         |
| □Botox   | Yes / No                           | Yes / No                         |
| □Dry Needling  | Yes / No                           | Yes / No                         |
| Please tell us about yourself<br>What is your highest level of education | on completed?                      |                                  |
| Do you have children?  No  | es If yes, how old are they?       |                                  |
| What is your occupation?   | Employ                             | /er:                             |
| Do you use tobacco? $\Box$ Yes $\Box$ No If yes,                         | do you smoke cigarettes? Hov       | v many/day?How many years?       |
| Do you smoke cigars or a pipe?   Yes                                     | No If yes, how many per day?       | _How many years?                 |
| Do you chew tobacco? $\Box$ Yes $\Box$ No If ye                          | s, how many cans per week?         | _How many years?                 |
| Are you a former smoker/tobacco user?                                    | □ Yes □ No If yes, at what age did | you quit?                        |
| Do you use alcohol? $\Box$ Yes $\Box$ No If yes,                         | how many/much alcoholic beverag    | es do you drink in a usual week? |
| If no, have you ever used alcohol? $\Box$ Yes                            | s □ No Do you use                  | Marijuana/Edibles? □Yes □No      |
| Do you currently use recreational drugs?                                 | P □ Yes □ No If yes, what type and | how much?                        |

DOB:



#### Please complete and bring to the appointment

Have you had abuse problems with recreational drugs in the past?  $\Box$  Yes  $\Box$  No If yes, please describe: 

Have you had abuse problems with prescription medications in the past? 
Yes No If yes, please describe:

Are there any recreational drug problems with prescription medications in your household at the present time? If yes, please describe:

| Please mark an "X" in the appropriate diseases with regards to your family history: |                        |          |                  |        |           |        |                 |  |
|---|------------------------|----------|------------------|--------|-----------|--------|-----------------|--|
|   | High Blood<br>Pressure | Diabetes | Heart<br>Disease | Cancer | Arthritis | Stroke | Heart<br>Attack |  |
| Mother  |                        |          |                  |        |           |        |                 |  |
| Father  |                        |          |                  |        |           |        |                 |  |
| Siblings  |                        |          |                  |        |           |        |                 |  |
| Children  |                        |          |                  |        |           |        |                 |  |
| Aunts/Uncles  |                        |          |                  |        |           |        |                 |  |
| Grandparents  |                        |          |                  |        |           |        |                 |  |

#### Past Medical History

| Depression    | Skin disease      |
|---------------|-------------------|
| Chicken Pox   | Polio             |
| Arthritis     | AIDS/HIV          |
| Mumps/Measles | Epilepsy          |
| Cancer        | Blood transfusion |
| Hepatitis     | Infectious Mono   |
| STD           |                   |

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#### Please complete and bring to the appointment

Please mark an "X" on any problems that you have from the list below:

#### CONSTITUTIONAL

Fever
Night sweats
Weight gain( \_\_\_lbs)
Weight loss( \_\_\_lbs)
Exercise intolerance

#### **PSYCHIATRIC**

Anxiety
Depression
Sleep disturbances
Restless sleep

#### HEMATOLOGIC/LYMPHATIC

Swollen glandsEasy bruisingExcessive bleeding

#### CARDIOVASCULAR

Irregular rhythm
Chest pain on exertion
Shortness of breath/walking
Shortness of breath/laying down
Palpitations
Known heart murmur
Light-headed on standing

#### ENDOCRINE

Fatigue
Increased thirst
Hair loss
Cold intolerance

#### **EYES**

Dry eyesIrritationVision change

#### GENITOURINARY

Urinary loss of control
 Difficulty urinating
 Increased urinary frequency
 Blood in urine
 Incomplete emptying

#### MUSCULOSKELETAL

Muscle aches
Muscle weakness
Arthralgias/joint pain
Back pain
Swelling in the extremities

#### **INTEGUMENTARY**

Abnormal mole
Jaundice
Rash
Itching
Dry skin
Growth/lesions

#### NEUROLOGIC

Tingling/paresthesia of the limbs
Loss of consciousness
Weakness
Numbness
Seizures
Dizziness
Frequent or severe headaches
Migraines
Restless legs

#### EARS/NOSE/MOUTH/THROAT

Difficulty hearing
Ear pain
Frequent nosebleeds
Nose/sinus problems
Sore throat
Snoring
Dry mouth
Oral abnormalities
Mouth ulcer
Teeth abnormalities

#### ALLERGIC/IMMUNOLOGIC

Runny nose
Sinus pressure
Itching
Hives

#### RESPIRATORY

Cough
Wheezing
Shortness of breath
Coughing up blood
Sleep apnea

#### GASTROINTESTINAL

Constipation
Heartburn
Abdominal pain
Vomiting
Change in appetite
Black or tarry stools
Frequent diarrhea
Vomiting blood

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Phone 757.216.4030 / Fax 757.216.4029



#### Please complete and bring to the appointment

#### SOAPP®-R

The following are some questions given to patients who are on or being considered for medication for their pain. Please answer each question as honestly as possible. There are no right or wrong answers.

|  | Never | Seldom | Sometimes | Often | Very Often |
|--|-------|--------|-----------|-------|------------|
|  | 0     | 1      | 2         | 3     | 4          |
| 1. How often do you have mood swings?  |       |        |           |       |            |
| 2. How often have you felt a need for higher doses of medication to treat your pain?         |       |        |           |       |            |
| 3. How often have you felt impatient with your doctors?                                      |       |        |           |       |            |
| 4. How often have you felt that things are just too overwhelming that you can't handle them? |       |        |           |       |            |
| 5. How often is there tension in the home?   |       |        |           |       |            |
| 6. How often have you counted pain pills to see how many are remaining?                      |       |        |           |       |            |
| 7. How often have you been concerned that people will judge you for taking pain medication?  |       |        |           |       |            |
| 8. How often do you feel bored?  |       |        |           |       |            |
| 9. How often have you taken more pain medication than you were supposed to?                  |       |        |           |       |            |
| 10. How often have you worried about being left alone?                                       |       |        |           |       |            |
| 11. How often have you felt a craving for medication?  |       |        |           |       |            |
| 12. How often have others expressed concern over your use of medication?                     |       |        |           |       |            |
| 13. How often have any of your close friends had a problem with alcohol or drugs?            |       |        |           |       |            |
| 14. How often have others told you that you had a bad temper?                                |       |        |           |       |            |
| 15. How often have you felt consumed by the need to get pain medication?                     |       |        |           |       |            |

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practice. No other uses or alterations are authorized or permitted by copyright holder. Permissions questions: <u>PainEDU@inflexxion.com.</u> The SOAPP®-R was developed with a grant from the National Institutes of Health and an educational grant from Endo Pharmaceuticals.



DOB: \_\_\_\_\_



|  | Never | Seldom | Sometimes | Often | Very Often |
|--|-------|--------|-----------|-------|------------|
|  | 0     | 1      | 2         | 3     | 4          |
| 17. How often have others kept you from getting what you deserve?                            |       |        |           |       |            |
| 18. How often, in your lifetime, have you had legal problems or been arrested?               |       |        |           |       |            |
| 19. How often have you attended an AA or NA meeting?   |       |        |           |       |            |
| 20. How often have you been in an argument that was so out of control that someone got hurt? |       |        |           |       |            |
| 21. How often have you been sexually abused?   |       |        |           |       |            |
| 22. How often have others suggested that you have a drug or alcohol problem?                 |       |        |           |       |            |
| 23. How often have you had to borrow pain medications from your family or friends?           |       |        |           |       |            |
| 24. How often have you been treated for an alcohol or drug problem?                          |       |        |           |       |            |

TOTAL: \_\_\_\_\_

Please include any additional information you wish about the above answers. Thank you.

11 | 23

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practice. No other uses or alterations are authorized or permitted by copyright holder. Permissions questions: <u>PainEDU@inflexxion.com</u>. The SOAPP®-R was developed with a grant from the National Institutes of Health and an educational grant from Endo Pharmaceuticals.



DOB: \_\_\_\_\_



#### Please complete and bring to the appointment PATIENT INFORMATION SHEET

| Patient Name:  | FIRST             | М          | DOB:         | Age:           |
|--|-------------------|------------|--------------|----------------|
| Gender: □ Female □ Male SSN:_  |                   |            |              |                |
| Race:  African American/Black  | □Caucasian/White  | □Other [   | ⊐Am. Indian/ | Alaskan Native |
| Marital Status:  Single  Married   | Separated  Divorc | ed 🗆 Widov | N            |                |
| Language:   English  Spanish   | Other:            |            |              |                |
| Address:   |                   |            |              | Apt/unit:      |
| City:  |                   | State:     |              | Zip:           |
| Phone: Home  | Cell              |            | Work         |                |
| Email:   |                   |            |              |                |
| Preferred Contact Method:   Home   | Phone 🛛 Cell      | □ Work     | 🗆 Emai       | I              |
| Employer:  |                   | 0          | ccupation:   |                |
| Address:   | City:             |            | State:       | Zip:           |
| Spouse/Parent Name:  |                   |            | DOB: _       |                |
| Emergency Contact:   |                   | Relations  | ship:        |                |
| Home Phone:  | Cell Phone:       |            |              |                |
| PRIMARY INSURANCE<br>Ins. Company:   |                   |            | Policy #     | #:             |
| Group #:   | _Address:         |            |              |                |
| Policy Holders Name:   |                   |            |              | DOB:           |
| Rel. To Pt:  | -                 |            |              |                |
| 808 Eden Way N, Suite 102, Chesapeake, VA 23320<br>154 Burnett's Way, Suite101, Suffolk VA 23434 |                   |            |              | 12   23        |

| PATIENT NAME: | Winke Orthopedic<br>Pain Management Center |
|---------------|--|
| DOB:          | Pain Management Center                     |

| Please complete<br>SECONDARY INSURANCE  | e and bring to the app | pointment       |
|---|------------------------|-----------------|
| Ins. Company:   |                        | Policy #:       |
| Group #:Address   |                        |                 |
| Policy Holders Name:  |                        | DOB:            |
| Rel. To Pt:   |                        |                 |
| TERTIARY/OTHER INSURANCE  |                        |                 |
| Ins. Company:   |                        | Policy #:       |
| Group #:Address   | S:                     |                 |
| Policy Holders Name:  |                        | DOB:            |
| Rel. To Pt:   |                        |                 |
| REFERRING PHYSICIAN:<br>The NAME of the provider who sent you to us, not the Practice Name. |                        | Office Phone:   |
| Address:  | City:                  | State:ZIP:      |
| PRIMARY CARE PHYSICIAN:   |                        | Office Phone:   |
| Address:  | City:                  | State:ZIP:      |
| PHARMACY NAME:  |                        | Pharmacy Phone: |
| Address:  | City:                  | State:ZIP:      |

| PATIENT NAME:          | Winke Orthopedic<br>Pain Management Center   |
|------------------------|--|
|                        | Please complete and bring to the appointment   |
|                        | <b>WORKER'S COMPENSATION INFORMATION</b><br>(Documentation from your employer is required to bill W/C) |
| Date/Time of Injury: _ | / CAccident  Injury  |
| Cause Of Injury:       | Date First Treated by A Physician:   |
| Referred By:           |  |
| Name Of Employer: _    |  |
| Case #:                | Work Case Manager:   |
| Work Case Manager      | Phone #:   |
| Workman's Comp Ca      | nrier:   |
| Attorney Name & Pho    | one Number:  |



# TO:Patients receiving opioid category drugs (narcotics) for chronic pain managementFROM:Dr. Beth M. WinkeSUBJECT:Pain Agreement/Opioid Agreement

When opioid category drugs are prescribed for long-term use as part of a program to control pain, improve quality of life and function, and minimize disability and impairment, the following expectations should be shared by both patient and provider:

- 1. Candid and accurate treatment history be made available, including past medical records, past pain treatment, and any alcohol, marijuana, or other drug addiction or dependence history.
- 2. The patient and family members, if available, should inform the prescriber of all medication side effects and concerns regarding use of prescription medications.
- 3. Any violation of the below issues may lead to dismissal of the patient from this medical practice.
  - a) The patient should not use any other psychoactive agents, including alcohol, **MARIJUANA**, naturopathic products or over-the-counter drugs without agreement of the provider before use of these substances.
  - b) The patient must follow the provider's instructions precisely, and will not increase or alter the recommended dosages of any prescription drug unless duly authorized by physician or staff, acting on the physician's specific recommendations. Prescriptions will not be refilled early for any reason.
  - c) The patient understands that no prescriptions can be taken or sought from any other medical provider that have psychoactive effects, particularly sedative, hypnotic, antidepressant and most certainly opioid agents. If a medical emergency occurs and an alternative provider is involved, all medical information must be communicated as soon as possible, and any treatment be limited only until communication among and between providers is established. The patient agrees that the other medical providers involved in their care may be contacted to discuss the treatment plan.
  - d) The patient should not hoard, share, or sell medication.
- 4. Regularly scheduled appointments must be kept, on a frequency advised and agreed upon by both doctor and patient. Cancellations or delays may interfere with the ability to continue regular prescriptions.
- 5. The patient understands that the use of these agents has potential complications including the expected developments of tolerance (reduced effect over time), dependency (the potential development of a withdrawal syndrome upon abrupt discontinuation of opioid drugs), and, in susceptible individuals, the possibility of "addiction" (wherein there is loss of control, compulsive use, and continued use, despite adverse social, physical, psychological, or spiritual consequences). Constipation can also be expected as a side effect common to all opioid medications.
- 6. The patient has been advised that random urine analysis and random pill counts will be done at any time. New patients, if you are unable to provide urine sample within 15 minutes of your scheduled appointment, you will be rescheduled. Established patients, if you are unable to provide a urine sample within 15 minutes of your appointment you will be reschedule.
- 7. To ensure a smooth operating clinic schedule, we ask guests and family members to remain seated in the waiting room. Any issues or questions can be discussed, with proper written consent of the patient.
- 8. Clinic policy dictates that arrival for a scheduled appointment 15 minutes late will require rescheduling. Each rescheduled appointment represents a missed appointment without a 24-hour cancellation notice. NO show fees are as follows \$25.00 for follow-up visit and \$100.00 for missed EMG test.
- 9. Messages/Nurse Calls will be answered within 48 hours of receiving your message, unless it's an urgent matter. ALL REFILLS will need 48 hours request. Once further instruction has been given from the providers, our office will notify you regarding your messages/refills.
- 10. Any use of illegal substances is an AUTOMATIC DISCHARGE.
- 11. Patients should be advised that narcotic medications may impair mental and/or ability required for the performance of potentially hazardous tasks (e.g., driving, operating heavy machinery).

808 Eden Way N, Suite 102, Chesapeake, VA 23320 154 Burnett's Way, Suite101, Suffolk VA 23434 Phone 757.216.4030 / Fax 757.216.4029 PATIENT NAME:

DOB:



- 12. If you ever experience a medical emergency, CALL 911. If you have a non-emergent medical question or prescription refill, kindly call our office, or access the patient portal, and relay your question to the office staff. The question will be directed to the appropriate provider and the office staff will be instructed to return your phone call with an answer prior to the end of the business day. Some questions may require an appointment. If you are unwilling to leave a message, we will happily schedule an appointment for you. Refills on medication require two business days advance notice to process the refill request.
- 13. Abuse of our staff cannot and will not be tolerated. Physical and/or verbal threats, harassment, or excessive annoyance of our staff (including multiple phone calls, i.e. more than two (2) on the same day), regarding the same question or request, will, unfortunately, necessitate discharging the patient from our practice. If physical threats, verbal threats, or harassment occur, the proper authorities' will be notified and you will be fully prosecuted by the law.
- 14. I understand that an initial evaluation will be provided by a physician or a physician extender (mid-level provider); and that all follow up appointments will be provided by a physician extender (mid-level provider).
- 15. The patient also agrees to use only one pharmacy for his/her narcotic medications and will provide my office with the location and telephone number of that pharmacy. If there are problems with your pharmacy filling your medications, you are to notify this office as soon as possible with the filling pharmacy's name, location and telephone number. Your pharmacy or pharmacist may be contacted to review your medications and care plan. Pharmacy Name:

Location:

Telephone #:\_\_\_\_\_

- 16. It is the position of this office that notes made by a provider in the course of diagnosing and treating patients are primarily for the provider's use and are therefore the property of that provider. As medical specialists, we do provide ongoing copies of office notes to patients' primary care provider to enhance continuity of care. Our office will happily provide any medical facility a copy of our office notes promptly, and at no charge with proper written consent of the patient. If the patient requests a copy of their medical record personally, or for a non-medical designate, a medical release must be personally signed in our office and a \$10.00 processing fee and \$0.50 per page for the first 50 pages and 0.25 per page thereafter. The notes will then be ready for the patient to personally acquire in the office 72 hours after the request is initiated.
- 17. If a determination is made to dismiss the patient from the practice, attempts will be made to notify the patient by letter and/or phone call. It is advised the patient then contact their referring doctor or primary care provider for further direction. A list of other pain management practices and addictionologists in the area will be provided upon request.

This memorandum will be kept as part of the treatment file in order to assure that both patient and provider maintain the highest goals and standards for proper treatment of your pain problem.

The above policy has been reviewed with me. I understand and agree with the above.

Patient Signature

Date

Witness Signature

Copy sent to primary/referring provider:

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#### Please complete and bring to the appointment

#### ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

Winke Orthopedic Pain Management Center is committed to protecting your privacy and ensuring that your health information is used and disclosed appropriately. This Notice of Privacy Practices identifies all potential uses and disclosures of your health information by our practice and outlines your rights with regard to your health information. Please sign the form below to acknowledge that you have received our Notice of Privacy Practices, a copy of which is available upon request and is posted in our office lobby.

I acknowledge that I have received a copy of the Notice of Privacy Practices of Winke Orthopedic Pain Management Center.

Name (Please print):\_\_\_\_\_

Signature:

Name of Personal Representative (if appropriate):

Signature of Personal Representative (if appropriate):

Date:\_\_\_\_\_

#### Winke Orthopedic Pain Management Center

Date acknowledgement received:

- OR –

Reason acknowledgement was not obtained:

| 808 Eden Way N, Suite 102, Chesapeake, VA 23320 |
|---|
| 154 Burnett's Way, Suite101, Suffolk VA 23434   |
| Phone 757.216.4030 / Fax 757.216.4029           |

and its professional staff to treat me for conditions requiring their services. FAILURE TO SIGN THIS DOCUMENT AT THE BOTTOM OF PAGE MAY RESULT IN THE APPOINTMENT BEING

RESCHEDULED AT THE DISCRETION OF THE PRACTICE.

- RELEASE OF MEDICAL INFORMATION: I hereby authorize Winke Orthopedic Pain Management Center, 2 PLC. to release financial, medical and such other information as may be requested by an insurer or other party who may be liable for any part of the charges for my care. I authorize Winke Orthopedic Pain Management Center, PLC. to contact my employer and insurance carrier to verify coverage by my insurance. My signature shall authorize Winke Orthopedic Pain Management Center, PLC. to obtain copies of medical records from previous treating physicians and/or any facilities where diagnostic testing may have been performed.
- TREATMENT BY PROVIDER: I understand that initial evaluation will be provided by a Physician or a З. physician extender (mid-level provider); and that all follow up appointments will be provided by a physician extender (mid-level provider).
- ASSIGNMENT OF BENEFITS: I authorize payment of benefits directly to Winke Orthopedic Pain 4. Management, PLC, for all covered services to be applied against the bill. The undersigned or the patient is responsible for any and all charges not covered under the present insurance policy.
- I also understand that Winke Orthopedic Pain Management Center, PLC. will consider a bill past due thirty 5. (30) days from the date reflected on the invoice. All past due bills may be subject to a one and one half (1 1/2) percent surcharge per month. It is further agreed that the patient, spouse, or responsible party agrees to pay all costs of collection, including attorney's fees in the amount of 33 1/3% plus court costs and any interest allowable by law, if incurred.

I CERTIFY THAT THE INFORMATION I HAVE PROVIDED REGARDING INSURANCE COVERAGE IS CORRECT AND THAT THE ABOVE RELEASE AND REQUEST FOR ASSIGNMENT WILL BE HONORED.

Authorized Signature (Parent if minor)

I permit a copy of this authorization to be used in place of the original, regardless of the date, until cancelled by me.

Please complete and bring to the appointment

# CONSENT FOR TREATMENT AND BILLING

PERMISSION FOR TREATMENT: I hereby authorize Winke Orthopedic Pain Management Center, PLC.

| ATIEN | T NA | ME |  |
|-------|------|----|--|

P

DOB:

1.

Date





#### Please complete and bring to the appointment

#### PATIENT FINANCIAL POLICY

Winke Orthopedic Pain Management Center is dedicated to providing the best possible care for you. Please understand that payment for services is considered part of your treatment. We ask that you read, agree to and sign this policy prior to any treatment.

#### Co-pays and Balances

The patient is expected to present a <u>valid insurance card at each visit</u>. All co-payments and patient balances are due at the time of service unless arrangements have been made in advance. We accept cash, check and credit card <u>(Visa and Mastercard)</u>.

#### Participating Insurance Plans

Your insurance policy is a contract between you and your insurance company. As a service to you, we will file your insurance claims. If your insurance company does not pay the practice within a reasonable period, we will look to you for payment. If we later receive a check from your insurer, we will refund any overpayment to you. We will bill your insurance company for all services provided by WOPMC. You are responsible for any balance due. Not all insurance plans cover all services. In the event your insurance plan determines a service to be "not covered," you will be responsible for the complete charge. Payment is due upon receipt of a statement from our office.

#### Insurance Changes

If you fail to notify us of any insurance changes, you are fully responsible for any amount not paid by your insurance.

#### **Referrals**

If your insurance has a designated primary care physician (PCP), you are required to have prior authorization from your PCP prior to your office visit in order to receive maximum benefits. If an authorization/referral is not provided at the time of service, you will be asked to either reschedule your appointment or pay for the visit at the time of service.

#### Self-pay Accounts

Payment is required at the time of service for all services. Self-pay accounts are:

- · Patients without insurance information on file.
- Patients without an insurance card at the time of service.
- Patients who are covered by an insurance plan that the practice does not participate in.

I HAVE READ AND UNDERSTAND THE PRACTICE'S FINANCIAL POLICY AND I AGREE TO BE BOUND BY ITS TERMS.

Patient's Signature

Date

808 Eden Way N, Suite 102, Chesapeake, VA 23320 154 Burnett's Way, Suite101, Suffolk VA 23434

Phone 757.216.4030 / Fax 757.216.4029



#### Please complete and bring to the appointment

#### PRESCRIPTION MEDICATION POLICY

If medications or refills are needed, you must call the office during regular business hours (Monday through Friday 8:00am-4:00pm) or you may send a request for refill through the patient portal. Please allow the treating provider 48 business hours to process your request. We appreciate your cooperation in this matter. We want to provide the best service available to our patients. We have to be accurate in relation to drug prescriptions.

Thank you for your patience and understanding.

Patient's Signature

Date



#### Please complete and bring to the appointment

#### ACCESS TO EXTERNAL MEDICAL RECORDS

Winke Orthopedic Pain Management Center Staff has access to Sentara / Bon Secours Facilities / Chesapeake General Hospital. With your given permission, we will be able to access additional medical records on your medical condition to help our providers to assist in your treatment.

I \_\_\_\_\_\_authorize Winke Orthopedic Pain Management Staff full access to my medical charts from Sentara / Bon Secours Facilities / Chesapeake General Hospital, Virginia and/or North Carolina Prescription Monitoring Program

Patient's Signature

Date



#### Please complete and bring to the appointment

#### **Medical Information Release Form**

# TO AUTHORIZE MEDICAL RELEASE OF OUR INFORMATION TO FAMILY/FRIEND/SPOUSE, ETC.:

| l,   | , DOB                                     | hereby authorize the release of  |  |
|--|---|--|--|
| medication information for Winke Or        | thopedic Pain Mana<br>DS, insurance clain | agement Center regarding my psychiatric care,<br>ns or any other medical information that is |  |
| (Ex: Spouse, Family Member, Friend         | 1)  |  |  |
| Name:                                      | DOB:                                      | Relationship:  |  |
| Name:                                      | DOB:                                      | Relationship:  |  |
| Name:                                      | DOB:                                      | Relationship:  |  |
| Patient's Signature                        | _   | Date   |  |
| Witness Signature                          |   | Date   |  |
| IF YOU'RE DECLINING ANY ME                 | DICAL RELEAS                              | E OF INFORMATION:  |  |
| I,<br>medical information to anyone else b | , DOB<br>out myself.                      | hereby decline release of my   |  |
| Patient's Signature                        |   | Date   |  |

Witness Signature

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#### Please complete and bring to the appointment

#### Fall Risk Efficacy Scale

#### Please complete for patients 65 years of age and older

Please complete the following scale below. Label each activity using numbers 1 through 10, with 1 being very confident and 10 not confident. Using a scale of 1 through 10, indicate your confidence in completing the following activities without falling.

| Activities:   | Score:<br>Use numbers 1 through 10 for the following<br>activities. |
|---|---|
|   |   |
| Take a bath or shower                                     |   |
| Reach into cabinets or closets                            |   |
| Walk around the house                                     |   |
| Prepare meals not requiring carrying heavy or hot objects |   |
| Get in and out of bed                                     |   |
| Answer the door or telephone                              |   |
| Get in and out of a chair                                 |   |
| Getting dressed and undressed                             |   |
| Personal grooming (i.e. washing your face)                |   |
| Getting on and off of the toilet                          |   |
| Total Score:  |   |

DOB: \_\_\_\_\_

